

Add or Edit Services

Overview:

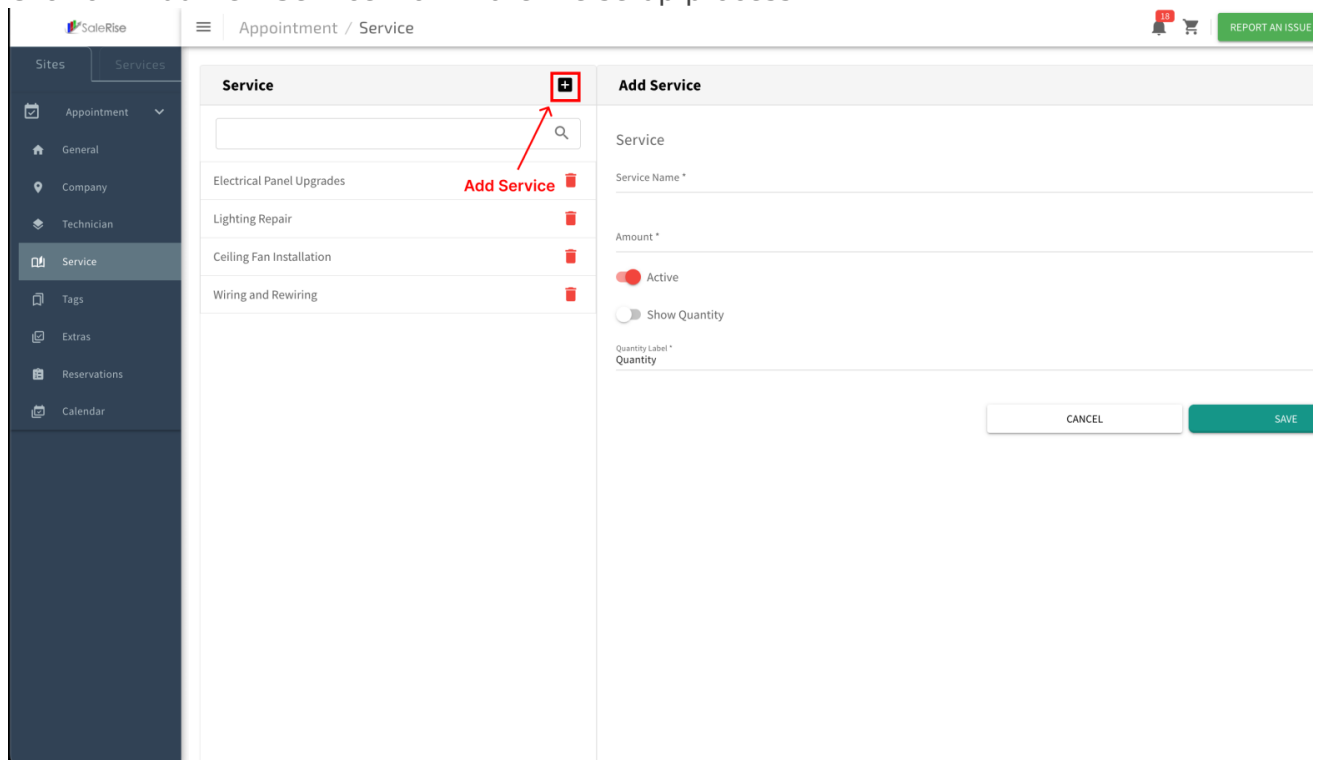
The "Services Setup" module allows users to create and manage services offered by the Company or Technician. Users can define the service name, set the service amount, specify the duration, and choose to activate or deactivate the service.

1. Access "Services Setup":

- Navigate to the "Services Setup" module to create or manage services.

2. Add New Service:

- Click on "Add New Service" to initiate the setup process.



The screenshot shows the 'Add Service' form in the SaleRise application. The left sidebar contains a menu with 'Service' highlighted. The main content area is divided into two panels. The left panel, titled 'Service', contains a table with existing services: 'Electrical Panel Upgrades', 'Lighting Repair', 'Ceiling Fan Installation', and 'Wiring and Rewiring'. A red arrow points to a '+' icon in the top right corner of this table, with the text 'Add Service' below it. The right panel, titled 'Add Service', contains a form with the following fields: 'Service Name *', 'Amount *', 'Active' (a toggle switch currently turned on), 'Show Quantity' (a toggle switch currently turned off), and 'Quantity Label *' with a 'Quantity' input field. At the bottom right of the form are 'CANCEL' and 'SAVE' buttons. The top of the application shows the 'SaleRise' logo, a hamburger menu, the breadcrumb 'Appointment / Service', and a 'REPORT AN ISSUE' button.

3. Service Details:

- Fill in the details for the new service.
 - **Service Name:** Provide a descriptive name for the service.
 - **Amount:** Specify the cost or amount associated with the service.
 - **Duration:** Define the time duration of the service (e.g., 30 minutes, 1 hour).
 - **Active/Deactivate:** Choose to activate or deactivate the service.

4. Save Service Details:

- Click "Save" to confirm the details of the new service.

5. Edit Service Details:

- Click on the edit button to modify service information.

SaleRise

Appointment / Service

REPORT AN ISSUE

Sites

Services

Appointment

General

Company

Technician

Service

Tags

Extras

Reservations

Calendar

Service

Electrical Panel Upgrades

Lighting Repair

Ceiling Fan Installation

Wiring and Rewiring

Service - Electrical Panel Upgrades

Service

Service Name *
Electrical Panel Upgrades

Amount *
200

Active

Show Quantity

Quantity Label *
Quantity

CANCEL

SAVE

Revision #3

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