

Services Setup

The "Services Setup" module allows users to create and manage services offered by the Company or Technician. Users can define the service name, set the service amount, specify the duration, and choose to activate or deactivate the service.

- [Add or Edit Services](#)

Add or Edit Services

Overview:

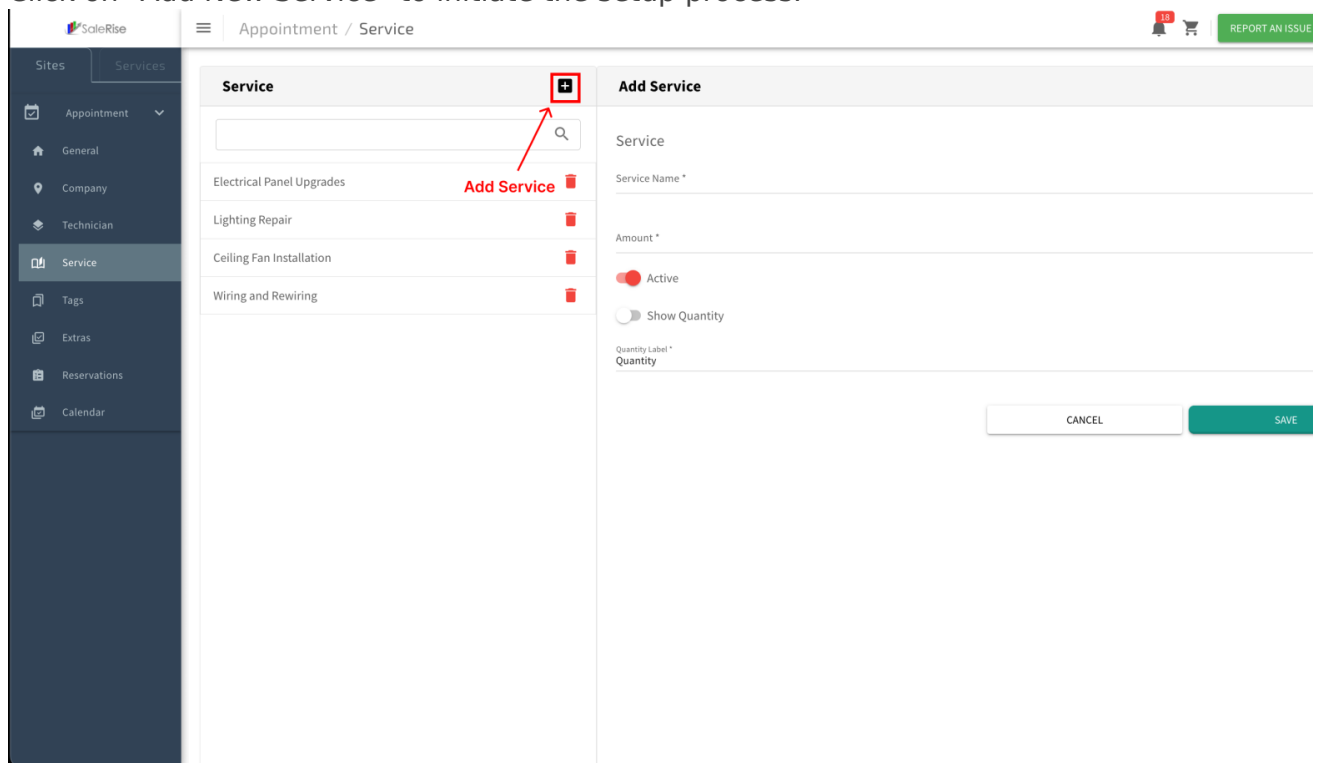
The "Services Setup" module allows users to create and manage services offered by the Company or Technician. Users can define the service name, set the service amount, specify the duration, and choose to activate or deactivate the service.

1. Access "Services Setup":

- Navigate to the "Services Setup" module to create or manage services.

2. Add New Service:

- Click on "Add New Service" to initiate the setup process.



The screenshot shows the 'Add Service' form in the SaleRise application. The left sidebar contains a menu with options: Sites, Services, Appointment, General, Company, Technician, Service (selected), Tags, Extras, Reservations, and Calendar. The main content area is titled 'Appointment / Service' and features a table of existing services. A red box highlights the '+' icon in the top right corner of the table, with a red arrow pointing to it. Below the table, there is a red 'Add Service' button. The right panel, titled 'Add Service', contains a search bar, a 'Service Name *' field, an 'Amount *' field, an 'Active' toggle switch, a 'Show Quantity' toggle switch, and a 'Quantity Label *' field. At the bottom right, there are 'CANCEL' and 'SAVE' buttons.

Service	
Electrical Panel Upgrades	Add Service
Lighting Repair	
Ceiling Fan Installation	
Wiring and Rewiring	

3. Service Details:

- Fill in the details for the new service.
 - **Service Name:** Provide a descriptive name for the service.
 - **Amount:** Specify the cost or amount associated with the service.
 - **Duration:** Define the time duration of the service (e.g., 30 minutes, 1 hour).
 - **Active/Deactivate:** Choose to activate or deactivate the service.

4. Save Service Details:

- Click "Save" to confirm the details of the new service.

5. Edit Service Details:

- Click on the edit button to modify service information.

SaleRise

Appointment / Service

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REPORT AN ISSUE

Sites

Services

Appointment

General

Company

Technician

Service

Tags

Extras

Reservations

Calendar

Service

+

Electrical Panel Upgrades

Lighting Repair

Ceiling Fan Installation

Wiring and Rewiring

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✖

✖

✖

Service - Electrical Panel Upgrades

Service

Service Name *
Electrical Panel Upgrades

Amount *
200

Active

Show Quantity

Quantity Label *
Quantity

CANCEL

SAVE